

# PATIENT INTAKE INFORMATION

Please Print

## Patient:

Last Name \_\_\_\_\_ First \_\_\_\_\_ Middle \_\_\_\_\_

Male Female DOB: \_\_\_\_\_

Address: Street 1 \_\_\_\_\_ Street 2 \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone: Home \_\_\_\_\_ Cell \_\_\_\_\_

Email: \_\_\_\_\_

If patient is not a minor:

Preferred contact manner: (circle all that apply) Home Cell Email  
Okay to leave a message: (circle all that apply) Home Cell Email

## Medical Details:

Primary Diagnosis: \_\_\_\_\_ Onset Date: \_\_\_\_\_

Secondary Diagnosis: \_\_\_\_\_ Onset Date: \_\_\_\_\_

Referring Physician: \_\_\_\_\_ NPI \_\_\_\_\_

Practice Name: \_\_\_\_\_

Street 1 \_\_\_\_\_ Street 2 \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone: \_\_\_\_\_ Fax \_\_\_\_\_

Pertinent Medical Information (allergies, medications, etc.) \_\_\_\_\_

## Financially Responsible Person (Insured Parents or Guardians):

Last Name \_\_\_\_\_ First \_\_\_\_\_ Middle \_\_\_\_\_

Male Female DOB: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Phone: Home \_\_\_\_\_ Cell \_\_\_\_\_

Email: \_\_\_\_\_

Preferred contact manner: (circle all that apply) Home Cell Email

Okay to leave a message: (circle all that apply) Home Cell Email

**Insured's Employer:**

Company Name: \_\_\_\_\_

Street 1 \_\_\_\_\_ Street 2 \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

**Patient's School:**

School Name: \_\_\_\_\_

School City \_\_\_\_\_

Attends: Full Time Part Time

**Attestation Regarding IEP/IFSP for Outpatient Therapy Services**

Certain patients with Medicaid coverage that attend a school may have an **Individualized Educational Plan (IEP)** or an **Individualized Family Service Plan (IFSP)** initiated by the school. We are obligated to submit a copy of this document.

By initialing this box the undersigned confirms that the patient does NOT have an IEP or an IFSP at this time.

By entering the expiration date in this box the undersigned confirms that the patient does have an IEP or an IFSP and agrees to provide a copy to Professional Speech & Language Therapy, Inc.

The undersigned authorizes Professional Speech & Language Therapy, Inc., to share patient's medical and treatment information with the named school system.

**Insurance:**

*Claim submission order will be Private first. Private carriers do not include Medicare or Medicaid.*

Primary Private Carrier: \_\_\_\_\_

Insured's Name: \_\_\_\_\_ ID # \_\_\_\_\_ Co-Pay \$ \_\_\_\_\_ Insured's DOB: \_\_\_\_\_ Group # \_\_\_\_\_

By initialing this box the undersigned confirms that the patient has no primary private insurance coverage at this time.

Secondary Private Carrier: \_\_\_\_\_

Insured's Name: \_\_\_\_\_

Insured's DOB: \_\_\_\_\_ Group # \_\_\_\_\_ ID # \_\_\_\_\_ Co-Pay \$ \_\_\_\_\_

By initialing this box the undersigned confirms that the patient has no secondary private insurance coverage at this time.

PATIENT IS AN AUTHORIZED **MEDICAID** RECIEPIENT: Amerigroup Well Care Peach Care Peach State

Medicaid ID Number \_\_\_\_\_ Group ID Number \_\_\_\_\_

Circle or fill in patient's Medicaid Type: Deeming Waver SSI Foster Child \_\_\_\_\_

PATIENT IS AN AUTHORIZED **MEDICARE** RECIEPIENT:

Medicare Number \_\_\_\_\_

By initialing this box the undersigned confirms that the patient has no MEDICAID or MEDICARE insurance coverage at this time.

**Emergency Contact Information:**

Primary Contact Name: \_\_\_\_\_ Contact Phone #: \_\_\_\_\_  
Alternate Phone #: \_\_\_\_\_

Secondary Contact Name: \_\_\_\_\_ Contact Phone #: \_\_\_\_\_  
Alternate Phone #: \_\_\_\_\_

**In case of an emergency, the undersigned Professional Speech and Language Therapy, Inc. to seek treatment for the patient until such time that the undersigned or another legal guardian can be present.**

**Other Therapist Contact Information:**

*Professional Speech & Language Therapy Inc., is hereby authorized to share and exchange medical and treatment information regarding the patient with the below named individuals and companies who may also render therapy services to the patient.*

Name \_\_\_\_\_ OT \_\_\_\_\_ PT \_\_\_\_\_ SLP \_\_\_\_\_ Other \_\_\_\_\_  
Company Name: \_\_\_\_\_ Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_ Fax: \_\_\_\_\_  
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Name \_\_\_\_\_ OT \_\_\_\_\_ PT \_\_\_\_\_ SLP \_\_\_\_\_ Other \_\_\_\_\_  
Company Name: \_\_\_\_\_ Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_ Fax: \_\_\_\_\_  
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Name \_\_\_\_\_ OT \_\_\_\_\_ PT \_\_\_\_\_ SLP \_\_\_\_\_ Other \_\_\_\_\_  
Company Name: \_\_\_\_\_ Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

\_\_\_\_\_  
**Signature: Patient or Agent/Guardian/Representative**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Printed name of Patient's Agent/Guardian/Representative**

\_\_\_\_\_  
**Agent/Guardian/Representative Relationship to Patient**